

## Private Trading Exchange – Order Form

<b>Applicant's Name:</b>			
<b>Address:</b>		<b>Post Code:</b>	
<b>Phone:</b>		<b>Email:</b>	

### **INTRODUCTION:**

In most regions around the world, including Australia, it is illegal for any person (or company) to ask two or more persons to invest in a shared business venture, property or other investment, without complying with legal rules set down by the relevant Corporate Regulator.

We have developed a unique and legally compliant Internet-based private securities trading exchange platform known as a Private Trading Exchange, or PTX.

A PTX may be purchased by a company (the Applicant) that has issued, or proposes to issue, securities in order to raise funds from investors.

A PTX may also be purchased by an accountant, solicitor, or other advisor (the Applicant) that acts on behalf of multiple companies that have issued, or propose to issue, securities in order to raise funds from investors.

### **SELECT THE TYPE OF PTX REQUIRED:**

A.	<input type="radio"/> Select	The Applicant wishes to acquire a single PTX pursuant to this Agreement to enable the Applicant to self-promote issues or sales of securities in their own Company or group of Companies, or;
B.	<input type="radio"/> Select	The Applicant wishes to acquire a PTX to list multiple Client companies for which the Applicant may act, to enable each of those Client companies to self-promote issues or sales of their own securities.
C.	<input type="radio"/> Select	This is an order for a <b>DEBT</b> securities PTX.
D.	<input type="radio"/> Select	This is an order for an <b>EQUITY</b> securities PTX.

**THE APPLICANT AGREES:**

**1. Regulatory Risk:**

The Applicant acknowledges that the regulatory/risk of operating a PTX platform is with the company issuing or proposing to issue securities.

**2. Copyright.**

2.1. The Applicant agrees to abide by the copyright law and all other applicable laws of Australia including, but not limited to the terms of this Agreement.

2.2. The Applicant acknowledges that the Web layout of a Private Trading Exchange (PTX) is Copyright.

**3. Termination.**

Austpac Ventures shall have the right to terminate this Agreement immediately by written notice upon an Applicant’s breach of, or non-compliance with these terms.

**4. Type of Licence (Single or Multiple) & Licence Fee:**

Company PTX Licence	<input type="radio"/> Select	<b>A Single Company Licence:</b> For Company Directors wanting to have their own Company’s PTX. This licence is for a Company wanting to self-raise their own funds through an issue of debt or equity securities.	Licence Fee \$4,400.00
Advisor PTX Licence	<input type="radio"/> Select	<b>Professional Consultant Licence:</b> For accountants, solicitors & other professional advisors. This licence allows the Applicant to list up to 24 of their Client companies per annum on their own advisor PTX.	Licence Fee \$7,700.00
<b>Timeframe for getting your PTX operational:</b> Allow three (3) to four (4) weeks from signing this Agreement to having a fully functional and operational PTX as per our standard PTX model. See examples of our standard PTX models below.			
<b>Modifications:</b> Should the Applicant require any special modifications additional to our standard PTX model, the Applicant may request a quote from us to provide this.			

**5. Terms of Payment:**

The Applicant agrees to pay the Application fees in the amounts and the manner as set forth in item 4 above. Payment terms are 50% on, or soon after, signing this Agreement and the Balance will be due on completion of the PTX.

Once we have received your signed Application we will invoice you for the initial commencement payment.

**6. Insert Name or I.D. of Referrer (If Applicable):**



**7. Signed by the Applicant:**

*Company name (If applicable)*

*A.C.N.*

**Signed in AGREEMENT:**

*The Applicant (Applicant)*

*Print name*

*Position*

*Date signed*

**Signing instructions:** Save the completed form, print out the completed form, sign it, scan it and return it to:  
[admin@smebonds.com](mailto:admin@smebonds.com)

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